Stock Transfer From Site to Site Quick Guide

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		Action	Home Re	eports U	tilities	Admin & Mainten	ance P s	Search
Create the transf	er 💾	1 📲	-	2			7	
• From the	Home Open	Day Close Day	Receive Inventory	Issue Inventory	Order	Review and Approve Orders	Physical Inventory	Fill Order
tab, click (on the 🛛 💁	perating Day				Inventory		
Issue Inve	entory							
button				- 1				
Click the	Add New Issu	ing but	on	I	ssue			
Click Next	in the wizard	I		Inv	entory	1		De
								1
n 🦯 🚽	Issued-by Site (181)	7401) HENRI	MS		· v	Vhy are y		
	Issued-by Site (181) Issued-on or after	7401) HENRY 6/26	' MS /2025		v	Vhy are y	ou	
d New Edit Issuing Print suing Record T	Issued-by Site (181) Issued-on or after Issued-on or before	6/26	/ MS /2025 /2025	•	V is	Vhy are y suing	ou	

Select Transferring inventory to another site (but not filling an order)

- Click Next
- Begin typing the name of the site where the items are going, and select site from the drop down list
 - Click Next

Issuina

- Click the Add Item button
- Use the **Search** box to locate a specific item and place a check mark in the column. Multiple items may be selected at one time.
- Click **OK** to add the items to the transfer
- For each item, type the quantity to be transferred in the yellow "Quantity Issued" field

Issue Record								
Date Issued 6/26/2025 Issued From (1817401) HENRY MS								
	Catalog Number Item Description		Quantity Issued Case / Unit Description		Partial Unit Description	Quantity Available		
Þ	표 7060		APPLE JUICE 4	0 cs / 0	15/4 oz (carton)		7 cs / 0	

Issue Inventory

	Why are you issuing inventory? Select one of the following issuing types
	 Transferring inventory to another site (but not filling an or Adjusting Inventory (spoilage, lost, stolen, etc.)
	Issue Inventory
·k	Transfer Inventory Please select the site to which you are transferrin



• The Quantity Available to transfer out is listed for each item

 If the Quantity Issued exceeds the Quantity Available, the Quantity Available field will turn red. The transfer will not be able to be completed until the error is resolved.

Partial Unit Description

•	То	remove	ar
		1011010	~

item, highlight the item and then click the Delete Item button

Quantity Available

5 cs / 0

• Once all items are verified for accuracy, click the **Save Changes** button to complete the transfer.



CN Labe

Product Code

4132

Brand Description

Miscellaneous

 A Transfer Ticket report will automatically be generated and can be printed to accompany the items to the receiving school.

				Los Angeles Unifi Transfe	ed School Dis r Ticket	trict			
Transfer Tie	:ket# 5								
Deliver To: (1219	401) STRATH	ERN EL - CSPP				Date Issued: 6/26	5/2025		
c/o Jennifer Banu	elos					From: (1817401)	HENRY MS		
7939 St Clair Ave									
North Hollywood			CA	91605					
Transfer Comme	ents								
User		Date	Cor	nments					
cp-michael.santo	s2@lausd.net	6/26/2025	test	t					
Catalog Numbe	r Item Dese	cription			Case / Unit Description	Inventory Tag	Quantity Issued	Cost of Goods	Donated Value
7060	APPLE JUI	CE 4 OZ CS/ - DW	I		15/4 oz (carton)	006725	4/0	\$0.6672	\$0.0000
		Total for T	ransfer #	5			\$0.6672	\$0.0000	

🖳 Please select the item to issue

Search for Item								
Searc	h 🗌							
		Catalog Number	Description					
•	\checkmark	45505	Apple Slices, Fresh, Sv					
		45508	Apple, Fresh, Fuji					
		45504	Apple, Fresh, Gala					
		45502	Apple, Fresh, Golden [
		45507	Apple, Fresh, Red Deli					